

## DATELINE RESOURCES LIMITED QUARTERLY ACTIVITIES REPORT As at 31 March 2018

Dateline Resources Limited (“the Company” or “Dateline” or “DTR”) is pleased to present its Activities Report for the Quarter ended 31 March 2018.

Project	Number	Ownership	Location
Udu	SPL1387	100%	Fiji
Udu	SPL1396	100%	Fiji
Udu	SPL 1506	100%	Fiji
Udu	SPL 1507	100%	Fiji
Gold Links Permitted Mine	34 Patented Claims	100%	Colorado USA
Gold Links Permitted Mine	20 Unpatented Claims	100%	Colorado USA
Lucky Strike Permitted Mine and Mineral Hill Historic Mine	19 Patented Claims	100%	Colorado USA
Lucky Strike Permitted Mine and Mineral Hill Historic Mine	13 Unpatented Claims	100%	Colorado USA

In the three months ending March 31, 2018, Dateline Resources Limited achieved several transformative milestones including

1. Materially improved acquisition terms of the Gold Links and Lucky Strike Assets
2. Confirmed the existence of a high-grade zone of mineralisation at the Gold Links Mine
3. Acquiring all the freehold land that hosts the Gold Links Mine
4. Entering into an agreement to acquire the freehold land that hosts the Historic Raymond and Carter Mines and abuts the Gold Links Mine

More detail on each milestone and its significance are detailed under the sections below.

### **Gold Links**

#### **Change in ownership and acquisition terms**

The Company successfully negotiated the acquisition of the freehold land that hosts the Gold Links Mine. Before acquiring the freehold land, the Company only had the rights to acquire the lease-hold over the land that hosts the Gold Links mine.

United States Law gives the landowner the rights to all minerals found on or under the property that is owned. In addition to acquiring the freehold land that hosts the Gold Links Mine, the Company successfully re-negotiated the terms of sale with the vendor of the Gold Links Leasehold.

Because of the combination of acquiring the freehold land and renegotiating the terms of the acquisition of the leasehold, the Company now owns tangible assets in the form of the

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real property, buildings, mining equipment and infrastructure. The revised terms include contingent payments to the vendors that do not encumber our tangible assets.

The benefit of the changes in ownership and deal structure means the Company is no longer under pressure to meet short term payments to any vendors associated with the Gold Links Mine.

The Company is now focused on digitising all available historical data on the Gold Links Mine and expects to have a complete 3D model of the project by the end of May 2018

### **Development and Exploration**

As announced on February 21, 2018, The Company received encouraging assay results from its exploration and drilling program at the Gold Links Mine.

**Assay highlights received from Hazen Labs using Estimated True Width include:**

- **1.9m @ 80.0 g/t Au equivalent**
- **2.2m @ 34.8 g/t Au equivalent including 0.9m @ 118.5 g/t Au equivalent**
- **1.3m @ 36.6 g/t Au equivalent**
- **1.9m @ 29.7 g/t equivalent including 0.4m @ 66.4g/t Au equivalent**
- **0.9m @ 98.1 g/t Au equivalent including 0.35m @ 98.1 g/t Au equivalent**
- **0.3m @ 223 g/t Au equivalent**

The encouraging drill hole results coupled with the dimensions and location of the mineralisation requires that we move forward cautiously and avoid sterilisation of potentially mineable areas in and around the identified 9900 mineralised zone.

A complete list of results from the exploration program is attached to this report as “Table 1”.

### **Permitting**

There were no new permitting requirements for the March’18 quarter.

### **Compliance**

The Company remains in compliance of all regulatory requirements.

### **Sacramento zone**

The Sacramento zone forms part of the Gold Links mine and is located a few hundred metres away from the 2150 Gold Links vein.

On reviewing further data that was assembled by previous operators, the Company has located all the historical drill hole collars.

Dateline has identified several errors in the historical drill hole reporting. These errors include the stated angles and location of drill holes. Dateline’s preliminary assessment is that some of the holes were not drilled deep enough and as such missed intersecting the Sacramento vein.

The Company is currently planning an exploration program that will include drilling at the Sacramento zone.

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## Carter and Raymond Mines

On March 14, 2018 the Company announced that it had entered into an agreement to acquire the 1300 acres of freehold land that hosts the historic Raymond and Carter Mines. This land parcel abuts our Gold Links property and has known vein structures that appear to be extensions of the veins identified at the Gold Links mine.

The Carter Mine was in production until 1982. An Atlas Minerals non JORC compliant Estimated Mineral Resource report claimed that the Raymond and Carter properties hosted 1.5million tonnes at 15.5 grams per tonne for a total of 750,000 ounces of gold.

This report cannot be verified and there is no JORC compliant evidence that the report is correct and nor is DTR stating that it will be successful in confirming this estimate. As part of our near-term strategy, we intend to conduct a JORC compliant exploration program over the area and report the results as they become available.

The Company has agreed to purchase the land from the Bankruptcy Trustee ('Vendor') for a total of USD2,000,000 and has to date paid a refundable deposit of 10%. The Vendor must fulfil certain conditions precedent to Dateline's satisfaction before the contract becomes unconditional.

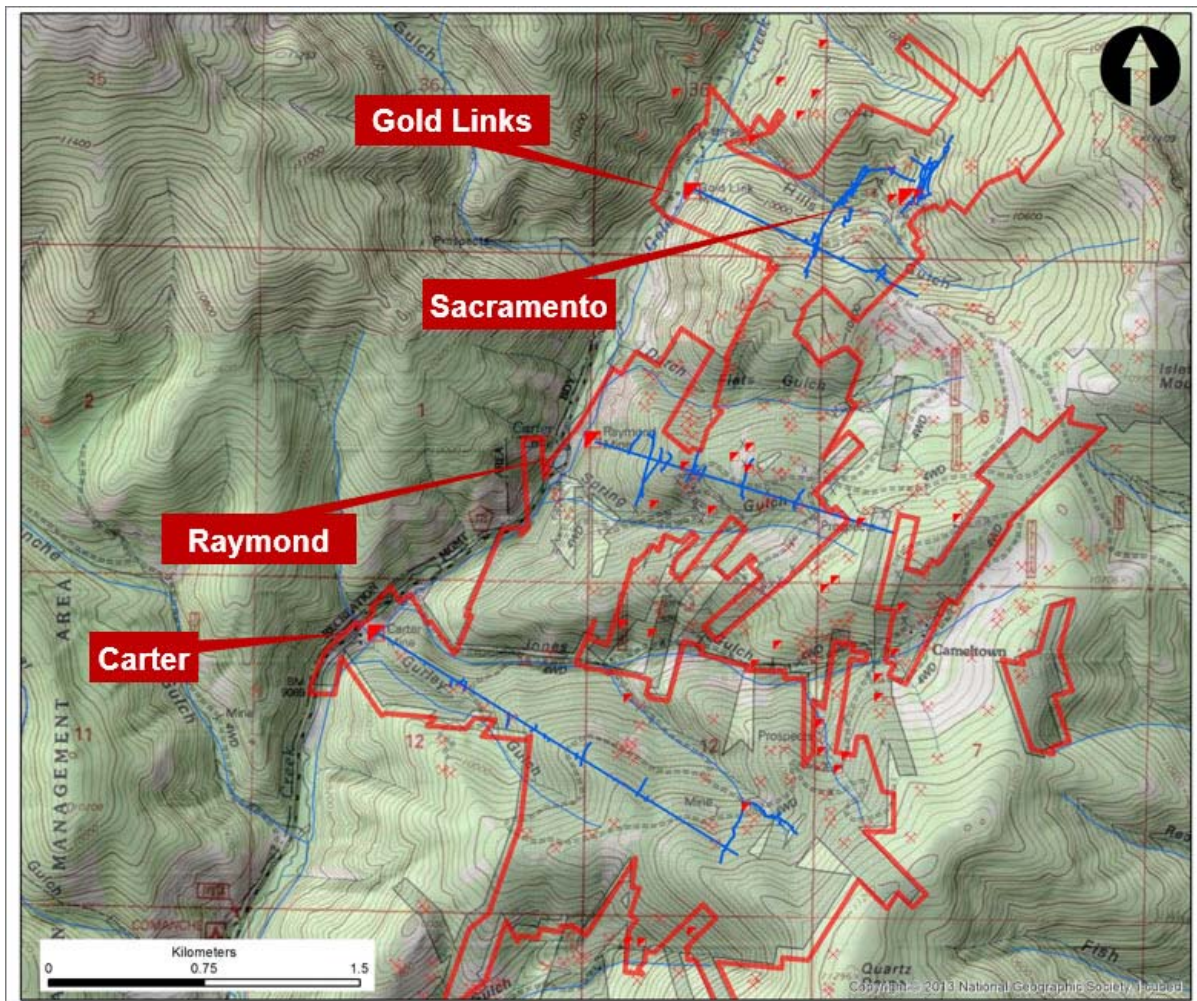
The Company has 30 days from the date that the Vendor fulfils the conditions precedent to back out of the transaction ('back-out period') and receive its deposit back in full. If Dateline does not back out of the transaction within 30 days then the balance of the purchase price (USD1,800,000) is due to the vendor within 60 days of the expiration of the back-out period. To date the Vendor has not fulfilled the conditions precedent and the overall 90-day period to make payment has not started.

The Company has the right to waive any of the conditions precedent at its discretion and proceed with the transaction at any time.

Figure 1 illustrates Dateline's post completion of the transaction combined freehold land holding in the district that hosts the Gold Links, Raymond and Carter mines (red lines) and the map of the old workings (blue lines). Dateline believes that these 3 mines are a part of the same mineralised system and have a strike distance of up to 4km. The area in between each of the Mines has been lightly explored and mainly from surface between 50 and 100 years ago.

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**Figure 1**



## **The Lucky Strike Mine and Mill Assets**

### **Change in ownership and acquisition terms**

The Company successfully renegotiated the acquisition terms of the freehold land that hosts the Lucky Strike Mine and Mill ('Lucky Strike Assets'). The renegotiated terms now mean that as with the Gold Links Mine, we own 100% of all the real property, mineral rights, mining, milling and processing infrastructure and equipment.

The Lucky Strike Assets form a part of our tangible assets base in Colorado and the revised acquisition terms include contingent payments to the vendors that do not encumber our tangible assets.

The benefit of the changes in ownership and deal structure means the Company is no longer under pressure to meet short term payments to any vendors associated with the Lucky Strike Mine.



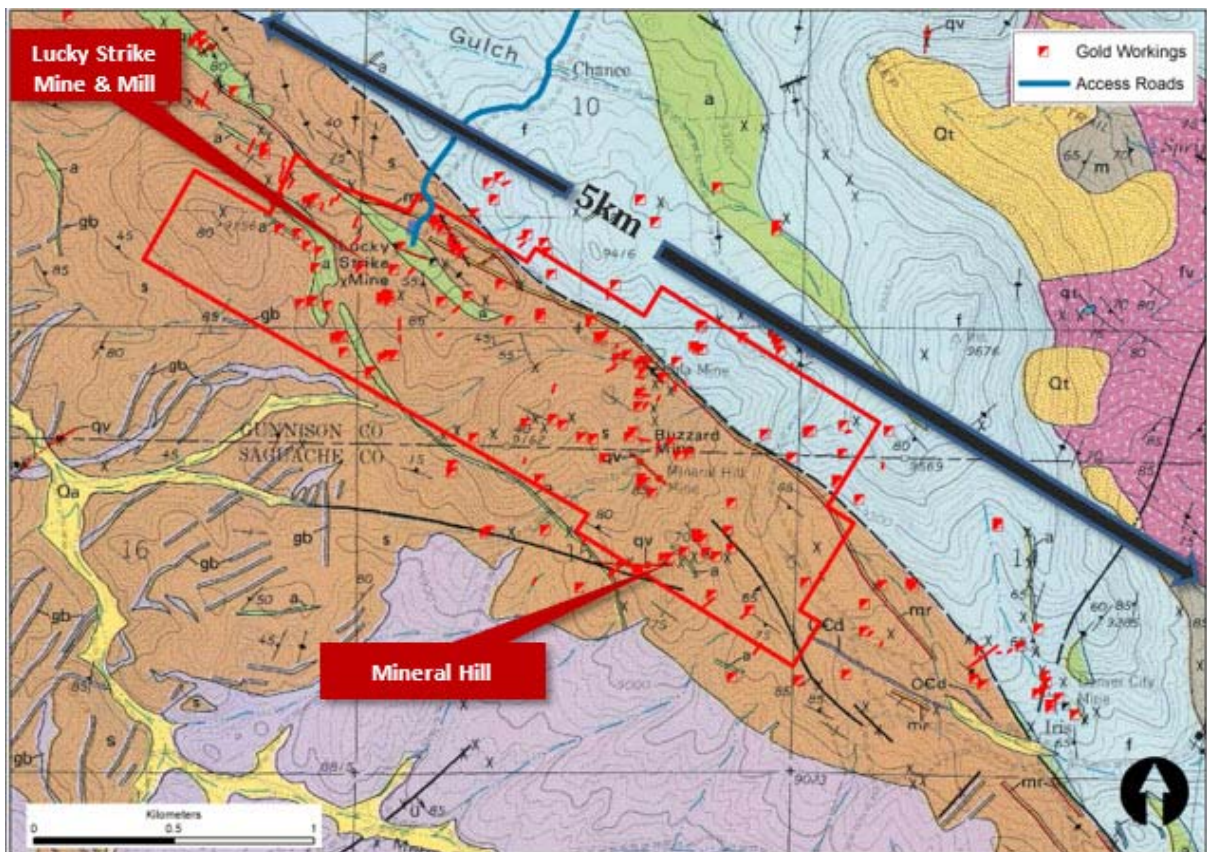
## Lucky Strike Mine

The Lucky Strike mine is located under 50km away from the Gold Links mine and consists of several old mines that have not been worked since at least the early 1980's and some a long time before that. Other Mine's that form part of our Lucky Strike Project include the Mineral Hill and the Lula – The company will refer to these assets as the Lucky Strike Mine

After conducting a desktop review of the historical Lucky Strike Mine data, the company resolved to conduct small-scale trenching along the property to test non-JORC compliant statements about the existence of high grade mineralisation close to the surface.

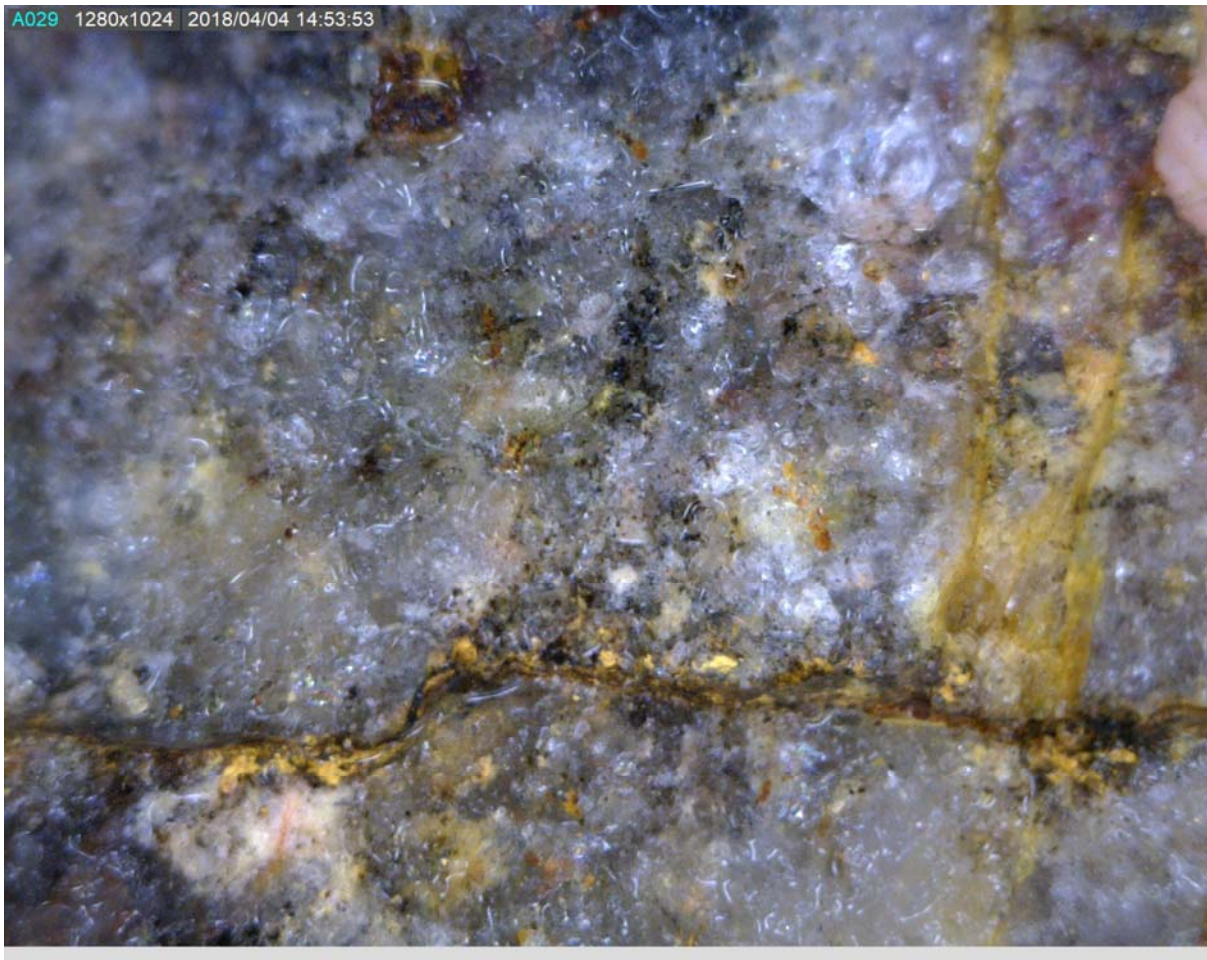
As announced on April 18, 2018 the company successfully completed the trenching program and visible gold was found in the samples collected. The samples have been sent for assaying and results will be announced to the market once received.

**Figure 2 :** DTR Lucky Strike land holding covers 2.7km out of an approximate 5km NW/SE trending gold system. The area is dotted with numerous old timer surface workings.



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**Figure 3 :** Images of visible gold in grab samples taken from the near surface vein at Lucky Strike



#### **Permitting**

There were no new permitting requirements for the March'18 quarter.

#### **Compliance**

The Company remains in compliance of all regulatory requirements

#### **Lucky Strike Mill**

During the March Quarter the Company progressed the commissioning of the Lucky Strike Mill using low grade development ore. The head grade feeding the mill ranged between 1.5-2.5 grams per tonne. The Company has successfully created a clean Gold/Lead/Silver concentrate from this low-grade material.

Assay results from the concentrate show 8.65 ounces to the tonne Gold and we are now waiting on a 32-element test before commencing the marketing of the concentrate to the refiners and will update the market when more information becomes available.



### **Toll treating**

The Company has advanced discussions with two parties about toll treating their ore. The discussions are at an advanced stage and we are now waiting of some technical tests on the ore before agreeing to proceed. The market will be advised of further progress once 100-year leach test and 32 element tests have been completed by the owners of the ore.

### **Permitting**

No new permitting requirements for the March quarter

### **Compliance**

The Company remains in compliance of all regulatory requirements

### **Udu – Fiji**

The company is still waiting on the results of metallurgical test-work being carried out on core samples which were collected from site in December 2017. We expect the test work to establish if the Udu ore is amenable to separation and floatation and if it is we would actively seek a JV partner that is interested in completing a PFS for a 500,000tpa mining operation at Udu

### **Finance**

During the March'18 quarter the company raised by way of loan funds \$1,930,000 to be used in its development, exploration and mill commissioning works program. A further \$150,000 was raised by way of loan funds in April 2018.

On 16 April 2018, the Company announced that it is undertaking a 1 for 10 non-renounceable rights issue of up to 71,849,581 new fully paid ordinary shares in the Company (each, a New Share) at \$0.03 per New Share to raise up to approximately \$2,155,500 before costs.

The funds raised under the rights issue will be used to advance the development of the Colorado projects.

### **Further Information**

For more information, visit [.www.datelineresources.com.au](http://www.datelineresources.com.au)

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**Drill hole information and Assay results for holes inside the 9900-mineralised zone**

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein				True thickness (m) >0.5 g/t	GxT (gram metre)	
																From (ft)	To (ft)	Downhole thickness (m)	True thickness (m)			
REY-3	2694373.4	1292099.8	9928.7	0.0	255.0	139.0	P359130	47.5	48.5	0.10	6.99	0.2					110.0	139.0	8.8	7.0	2.1	30.8
							P359131	110.0	113.0	2.81	63.70	3.8										
							P359132	113.0	118.5	20.20	47.60	20.9										
							P359133	124.5	126.0	0.10	1.50	0.1										
							P359134	126.0	134.0	0.10	15.80	0.3										
REY-4	2694282.8	1292001.9	9907.8	-10.0	278.0	123.0	P358478	69.0	71.0	0.10	1.50	0.1					71.0	84.0	4.0	2.6	1.2	29.0
							P358479	71.0	75.0	0.10	1.50	0.1										
							P358480	75.0	77.0	0.96	3.86	1.0										
							P358481	77.0	79.0	34.00	43.70	34.7										
							P358482	79.0	81.0	0.10	1.50	0.1										
							P358483	81.0	83.0	0.10	3.43	0.2										
							P358484	83.0	85.0	0.10	1.50	0.1										
REY-5	2694287.1	1292001.3	9918.1	58.0	278.0	66.0	P358485	85.0	87.0	0.10	1.50	0.1					39.0	51.0	12.0	3.5	2.1	36.5
							P358486	33.0	35.0	0.10	1.50	0.1										
							P358487	35.0	37.0	0.10	1.50	0.1										
							P358488	37.0	39.0	0.34	1.50	0.4										
							P358489	39.0	41.0	0.24	4.57	0.3										
							P358490	41.0	46.0	0.10	1.50	0.1										
							P358491	46.0	48.5	0.10	9.88	0.2										
REY-6	2694283.5	1292000.2	9907.7	-10.0	260.0	100.0	P358492	48.5	51.0	40.50	329.00	45.4					79.2	91.0	3.6	2.4	2.4	71.2
							P358493	51.0	53.0	0.55	32.50	1.0										
							P358494	53.0	55.5	1.54	19.20	1.8										
							P359135	77.0	79.2	0.10	1.50	0.1										
							P359136	79.2	81.0	86.50	61.40	87.4										
							P359137	81.0	83.0	0.62	20.90	0.9										
REY-7	2694283.5	1292000.2	9909.7	10.0	260.0	84.7	P359138	83.0	85.0	0.96	17.80	1.2					57.0	70.0	4.0	3.6	3.0	37.2
							P359139	85.0	87.0	0.72	14.10	0.9										
							P359140	87.0	89.0	0.41	3.62	0.5										
							P359141	89.0	91.0	90.60	150.00	92.9										
							P359142	91.0	93.0	0.10	1.50	0.1										
							P358495	53.0	55.0	0.10	1.50	0.1										
							P358496	55.0	57.0	0.10	1.50	0.1										
							P358497	57.0	59.0	0.96	4.27	1.0										
							P358498	59.0	61.0	27.30	45.10	28.0										
REY-8	2694282.9	1292000.3	9914.2	35.0	260.0	65.0	P358499	61.0	63.0	9.60	26.60	10.0					41.0	53.0	3.7	3.6	3.0	9.8
							P358500	63.0	66.0	12.30	26.90	12.7										
							P358401	66.0	68.0	11.10	18.10	11.4										
							P358402	68.0	70.0	0.10	1.50	0.1										
							P358403	70.0	72.0	0.10	1.50	0.1										
							P359143	39.0	41.0	0.10	1.50	0.1										
							P359144	41.0	43.0	0.10	1.50	0.1										
P359145	43.0	45.0	0.10	1.50	0.1																	
P359146	45.0	47.0	0.41	6.76	0.5																	
P359147	47.0	49.0	0.69	3.80	0.7																	
P359148	49.0	51.0	3.39	14.00	3.6																	
P359149	51.0	53.0	8.84	31.20	9.3																	
P359150	53.0	55.0	2.09	7.56	2.2																	



**Drill hole information and Assay results for holes inside the 9900-mineralised zone**

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein		True thickness (m) >0.5 g/t	GxT (gram metre)		
																From (ft)	To (ft)			Downhole thickness (m)	True thickness (m)
REY-9	2694286.7	1292000.2	9918.7	55.0	260.0	66.0	P358460	36.0	39.0	0.10	1.50	0.1				39.0	56.0	5.2	4.9	2.1	41.4
							P358461	39.0	41.0	0.24	1.50	0.3									
							P358462	41.0	43.0	0.10	1.50	0.1									
							P358464	43.0	46.0	0.10	1.50	0.1									
							P358465	46.0	49.0	0.10	7.21	0.2									
							P358466	49.0	52.0	4.56	11.30	4.7									
							P358467	52.0	54.0	50.90	88.20	52.2									
							P358469	54.0	56.0	8.57	11.10	8.7									
							P358470	56.0	58.0	0.10	1.50	0.1									
REY-11	2694280.0	1292000.2	9910.6	10.0	278.0	74.2	P358451	45.0	47.0	0.10	3.36	0.2				53.0	59.2	1.9	1.7	0.7	14.7
							P358452	47.0	49.0	0.10	1.50	0.1									
							P358453	49.0	51.0	0.10	1.50	0.1									
							P358454	51.0	53.0	0.10	1.50	0.1									
							P358455	53.0	55.0	0.10	1.50	0.1									
							P358456	55.0	57.0	0.10	4.43	0.2									
							P358457	57.0	59.2	21.20	52.00	22.0									
							P358458	59.2	61.0	0.10	3.91	0.2									
							P358459	61.0	63.0	0.10	1.50	0.1									
REY-12	2694282.9	1291999.1	9915.4	35.0	278.0	62.0	P358473	41.0	45.0	2.85	20.10	3.2				41.0	51.0	3.1	3.1	3.7	8.5
							P358474	45.0	47.0	0.10	11.40	0.3									
							P358475	47.0	49.0	0.45	4.42	0.5									
							P358476	49.0	51.0	5.49	30.80	6.0									
							P358477	51.0	53.0	0.55	10.40	0.7									
REY-14	2694222.0	1291902.0	9898.2	-12.0	304.0	86.0	P358411	67.0	69.0	0.10	5.39	0.2	0.02	0.017	0.199	69.0	80.0	3.4	2.2	2.2	34.8
							P358412	69.0	71.0	0.48	4.73	0.6	0.033	0.079	0.083						
							P358413	71.0	73.6	0.82	12.30	1.0	0.117	0.222	0.228						
							P358415	73.6	76.6	0.62	19.00	0.9	0.098	0.176	0.074						
							P358417	76.6	78.0	116.00	168.00	118.5	0.152	2.65	0.813						
							P358418	78.0	80.0	0.62	6.25	0.7	0.05	0.149	0.652						
REY-15	2694221.61	1291901.77	9900.96	22.0	304	51.0	P358410	30.7	32.7	3.05	15.60	3.3	0.094	0.308	0.107	30.7	32.7	0.6	0.6	1.97	
REY-76	2694279.0	1291998.6	9913.3	45.0	269.0	70.0	P358610	38.6	40.6	0.1	3.4	0.1	288	361	1120	40.6	43.6	3.6	3.6	1.8	41.5
							P358611	40.6	43.6	3.4	16.8	3.7	327	7210	438						
							P358612	43.6	46.6	0.1	5.5	0.2	85	1810	162						
							P358614	46.6	49.6	0.1	1.5	0.1	123	2380	141						
							P358615	49.6	52.5	41.1	152.0	43.1	1130	19500	767						
							P358616	52.5	54.5	0.1	4.8	0.2	297	2010	745						
REY-78	2694309.9	1292036.2	9919.8	38.0	302.0	67.0	P358618	47.6	49.6	10.40	45.40	11.0	258	7550	260	47.6	55.4	2.4	2.4	0.6	0.1
							P358619	49.6	52.0	0.10	1.50	0.1	54	89	458						
							P358620	52.0	55.4	0.10	1.50	0.1	28	109	410						
REY-79	2694312.24	1292034.30	9922.56	57.0	302.0	56.0	P358621	49.0	54.0	8.81	11.10	9.0	181	1040	984	49.0	54.0	1.5	1.5	1.5	13.43
REY-81	2694266.3	1291971.8	9902.2	-19.0	290.0	91.3	P358622	80.5	82.5	0.31	13.30	0.5	734	227	969	82.5	88.5	1.8	1.0	1.3	10.5
							P358623	82.5	85.3	14.70	23.70	15.0	265	1140	1200						
							P358624	85.3	88.5	6.38	14.10	6.6	256	934	1150						
							P358625	88.5	90.5	0.10	11.20	0.2	345	1250	1800						

**Drill hole information and Assay results for holes inside the 9900-mineralised zone**

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein				GxT (gram metre)	
																From (ft)	To (ft)	Downhole thickness (m)	True thickness (m)		True thickness (m) >0.5 g/t
REY-82	2694266.5	1291971.8	9902.6	-12.0	290.0	87.4	P358627	66.8	69.6	0.10	10.80	0.2	510	633	1570	69.6	77.6	2.4	1.6	1.2	17.3
							P358628	69.6	73.3	0.31	19.50	0.6	618	1830	994						
							P358629	73.3	76.0	32.80	34.60	33.3	605	2940	4150						
							P358630	76.0	77.6	0.10	11.30	0.2	254	376	315						
							P358675	59.0	61.0	0.48	6.23	0.6	485	2100	6330						
REY-83	2694266.4	1291971.8	9902.9	-4.0	290.0	77.0	P358676	61.0	64.0	32.10	37.40	32.7	181	3710	796	61.0	64.0	0.9	0.7	1.1	21.8
							P358678	64.0	66.0	0.10	1.50	0.1	147	492	977						
							P358679	42.3	44.7	0.10	8.82	0.2	235	609	297						
REY-84	2694259.4	1291963.4	9903.4	11.0	297.0	68.0	P358680	44.7	47.5	3.15	17.40	3.4	195	2940	599	44.7	49.0	1.3	1.2	2.1	24.4
							P358681	47.5	49	48.20	96.10	49.6	457	8180	1120						
							P358683	49	52	0.69	4.88	0.8	76	1420	427						
							P358684	52	54	0.21	1.50	0.2	45	672	594						
							P358685	54	56	0.10	1.50	0.1	48	547	834						
							P358686	34	37	0.10	1.50	0.1	292	1270	547						
REY-85	2694259.8	1291963.2	9904.9	24.0	297.0	60.0	P358687	37	38.2	3.15	19.20	3.4	23	1160	34	37.0	46.5	2.9	2.8	2.8	8.7
							P358688	38.2	40	0.99	3.50	1.0	24	1480	28						
							P358689	40	42	1.78	5.92	1.9	10	1120	75						
							P358690	42	46.5	3.94	32.50	4.4	81	7060	72						
							P358691	46.5	49	0.10	3.01	0.1	213	3700	803						
							P358700	29.3	33.3	0.10	1.50	0.1	97	500	269						
REY-86	2694260.7	1291962.7	9907.0	41.0	297.0	58.0	P358701	33.3	36.3	0.51	1.50	0.5	159	1870	309	33.3	43.5	3.1	3.1	3.1	37.1
							P358702	36.3	39	0.48	9.16	0.6	27	12200	36						
							P358703	39	43.5	20.00	429.00	26.4	126	1860	87						
							P358704	43.5	48	0.10	1.50	0.1	211	1860	1950						
							P358718	29.8	31.8	0.10	1.50	0.1	141	308	310						
REY-87	2694261.9	1291962.2	9909.4	58.0	297.0	55.0	P358719	31.8	33.8	0.34	1.50	0.4	129	866	282	31.8	37.0	1.6	1.5	3.4	13.2
							P358720	33.8	37	0.55	7.25	0.7	436	3380	720						
							P358722	37	39	0.79	5.12	0.9	205	1880	271						
							P358723	39	41	2.64	18.00	2.9	229	4110	366						
							P358724	41	43.5	10.90	49.40	11.6	295	17600	332						
							P358725	43.5	45.5	3.09	10.70	3.3	183	4840	356						
							P358712	29	32.5	2.57	7.60	2.7	140	667	266						
REY-88	2694263.1	1291961.6	9911.5	70.0	290.0	58.5	P358713	32.5	36	0.10	1.50	0.1	225	1350	558	43.0	49.3	1.9	1.6	2.5	13.0
							P358714	36	40	0.10	1.50	0.1	201	2250	956						
							P358715	40	43	0.10	3.47	0.2	184	2430	746						
							P358716	43	48.4	5.52	41.20	6.1	159	4830	246						
							P358717	48.4	49.3	9.08	42.80	9.7	167	20300	277						
							P358705	37.5	39.5	0.45	1.50	0.5	267	3210	1110						
REY-89	2694265.7	1291960.4	9911.6	82.0	297.0	69.0	P358706	39.5	44.5	30.10	35.30	30.6	301	5660	483	39.5	49.0	2.9	2.1	3.1	16.6
							P358708	44.5	49	2.19	11.90	2.4	166	898	1190						
							P358709	49	51	0.10	1.50	0.1	141	1400	611						
							P358710	51	53	0.10	1.50	0.1	235	680	375						
							P358711	64.5	67	25.80	66.90	26.8	554	15200	338						

## Drill hole information and Assay results for holes inside the 9900-mineralised zone

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein				True thickness (m) >0.5 g/t	GxT (gram metre)													
																From (ft)	To (ft)	Downhole thickness (m)	True thickness (m)															
REY-90	2694247.3	1291947.3	9899.0	-17.0	290.0	106.5	P358631	69.8	73	0.10	1.50	0.1	44	1130	1830	78.0	85.8	2.4	1.3	1.3	23.2													
							P358632	73	75	0.10	1.50	0.1	39	2640	1570																			
							P358633	75	78	0.10	1.50	0.1	19	1680	2440																			
							P358634	78	83	3.84	20.40	4.1	487	10800	3780																			
							P358636	83	85.8	35.50	461.00	42.4	4300	272000	12200																			
							P358638	85.8	87.8	0.10	3.55	0.2	223	9430	16500																			
							P358639	87.8	90.8	0.10	1.50	0.1	2930	608	1880																			
							P358640	90.8	92.8	0.10	3.48	0.2	601	581	2530																			
							P358641	92.8	94.4	0.10	1.50	0.1	253	404	6960																			
REY-91	2694247.7	1291947.2	9899.4	-10.0	290.0	93.0	P358644	62	67.7	0.24	1.50	0.3	411	3440	1110	67.7	76.7	2.7	1.9	1.9	29.7													
							P358645	67.7	70.6	3.29	55.00	4.1	3110	31500	12500																			
							P358646	70.6	72	7.10	21.30	7.4	390	12500	964																			
							P358647	72	75	2.81	20.70	3.1	702	11900	1110																			
							P358649	75	76.7	62.90	234.00	66.4	3700	46300	58500																			
							P358651	76.7	81	0.10	1.50	0.1	99	1650	4530																			
							P358652	81	83	0.10	1.50	0.1	8	219	1410																			
							REY-92	2694248.0	1291947.2	9900.2	0.0	290.0	83.0	P358653	40							45	0.10	3.89	0.2	16	283	110	45.0	62.0	5.2	4.0	4.0	25.0
														P358654	45							50.3	1.10	11.30	1.3	73	995	213						
P358655	50.3	53.2	13.70	84.20	15.0	308								6800	738																			
P358656	53.2	58	2.88	12.70	3.1	850								2870	5750																			
P358658	58	62	9.50	44.00	10.2	3110								26500	1920																			
P358659	62	64	0.10	1.50	0.1	80								730	1290																			
REY-93	2694250.2	1291946.6	9903.3	27.0	290.0	83.0	P358660	31	33	1.92	8.26	2.0	77	778	176	33.0	39.8	2.1	2.1	2.9	87.8													
							P358661	33	35	0.10	1.50	0.1	125	1460	105																			
							P358662	35	37	1.06	4.73	1.1	253	6720	265																			
							P358663	37	39.8	2.33	9.01	2.5	245	5440	338																			
							P358664	39.8	44.2	0.10	4.62	0.2	115	1060	213																			
							P358666	47.2	48.2	205.00	1200.00	223.0	318	285000	141																			
REY-94	2694250.3	1291946.6	9906.2	45.0	290.0	45.0	P358671	28.4	32.4	0.65	6.58	0.7	153	4220	103	32.4	37.7	1.6	1.6	2.8	54.7													
							P358672	32.4	34.2	52.00	376.00	57.6	427	14400	233																			
							P358673	34.2	37.7	20.90	39.80	21.5	125	4020	167																			
							P358674	37.7	39.7	0.21	1.50	0.2	67	840	369																			
REY-99	2694292.1	1292016.9	9910.1	-10.0	278.0	118.0	P358728	90.5	92.0	0.10	1.50	0.1	150	2420	389	92.0	98.6	2.0	1.4	0.4	14.7													
							P358729	92.0	95.0	0.10	5.11	0.2	126	894	291																			
							P358731	95.0	97.0	36.00	43.60	36.7	215	2380	513																			
							P358733	97.0	98.6	0.10	8.86	0.2	196	9230	359																			
							P358734	98.6	101.0	0.10	1.50	0.1	159	1740	114																			
REY-101	2694290.9	1292016.7	9912.2	7.0	278.0	88.0	P358735	101.0	104.0	0.10	1.50	0.1	100	572	823	61.8	66.5	1.4	1.2	0.9	2.3													
							P358736	61.8	64.6	2.63	6.37	2.7	167	1770	143																			
							P358737	64.6	66.5	0.62	4.93	0.7	291	1020	485																			
							P358738	66.5	68.5	0.10	1.50	0.1	215	731	516																			

**Drill hole information and Assay results for holes inside the 9900-mineralised zone**

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein				True thickness (m) >0.5 g/t	GxT (gram metre)	
																From (ft)	To (ft)	Downhole thickness (m)	True thickness (m)			
REY-102	2694294.1	1292016.3	9913.2	11.0	278.0	70.0	P358739	55	56.7	0.21	1.50	0.2	263	1960	640	56.7	61.3	1.4	1.2	1.2	1.8	
							P358740	56.7	58.7	0.45	1.50	0.5	74	1460	154							
							P358741	58.7	61.3	2.19	9.14	2.3	247	6400	339							
							P358743	61.3	64.3	0.27	1.50	0.3	229	2570	336							
REY-103	2694291.6	1292016.5	9913.5	22.0	278.0	65.0	P358746	48	51	0.21	1.50	0.2	168	599	361	53.0	54.0	0.3	0.3	0.9	1.1	
							P358747	51	53	0.65	1.50	0.7	211	1910	433							
							P358748	53	54	2.02	5.51	2.1	124	1150	359							
							P358749	54	57	0.20	1.50	0.2	147	1290	328							
REY-104	2694292.5	1292016.2	9918.6	44.0	278.0	65.0	P358750	41.6	43.6	0.58	1.50	0.6	242	2190	737	43.6	46.8	1.0	1.0	1.6	9.02	
							P358751	43.6	46.8	8.60	19.50	8.9	544	4380	609							
							P358752	46.8	49	0.10	1.50	0.1	908	5870	1600							
REY-105	2694293.8	1292016.2	9918.7	50.0	278.0	60.0	P358753	39.7	41.7	0.10	1.50	0.1	234	263	1320	41.7	44.0	0.7	0.7	0.7	0.36	
							P358754	41.7	44	0.46	3.11	0.5	467	1010	859							
							P358755	44	46	0.10	1.50	0.1	381	24	6780							
REY-107	2694298.2	1292015.5	9921.8	62.0	278.0	65.0	P358756	45.7	48	24.30	74.10	25.4	449	9850	530	45.7	53.0	2.2	2.1	2.1	19.60	
							P358757	48	50	0.69	5.20	0.8	282	2680	609							
							P3658758	50	53	2.43	15.30	2.7	191	2220	538							
							P358759	53	55	0.10	1.50	0.1	57	377	383							
REY-109	2694221.5	1291901.5	9898.6	0.0	304.0	68.0	P358761	44	46.1	0.10	1.50	0.1	41	255	348	46.1	54.4	2.5	2.0	2.0	21.70	
							P358762	46.1	48	6.41	19.10	6.7	650	1840	725							
							P358763	48	50	3.70	22.60	4.0	694	2880	1290							
							P358764	50	52.4	7.61	15.60	7.8	424	2650	466							
							P358765	52.4	54.4	24.30	73.00	25.3	632	10200	3130							
							P358766	54.4	57	0.10	1.50	0.1	367	5130	9950							
REY-110	2694221.5	1291901.2	9896.7	-20.0	304.0	114.0	P358767	94.8	96.8	0.10	1.50	0.1	10	398	6370	96.8	102.4	1.7	0.9	0.9	35.40	
							P358768	96.8	99	95.70	181.00	98.1	3140	40300	3990							
							P358770	99	102.4	1.10	11.90	1.3	342	2050	1690							
							P358771	102.4	104.6	0.10	7.42	0.2	297	755	2330							
REY-111	2694221.3	1291901.3	9897.0	-16.0	304.0	107.0	P358773	77.0	79.0	0.10	5.05	0.2	304	480	2020	83.0	89.5	2.0	1.2	2.1	96.53	
							P358774	79.0	81.0	0.24	3.81	0.3	227	4460	1170							
							P358775	81.0	83.0	1.92	11.30	2.1	402	7570	563							
							P358776	83.0	85.0	62.10	274.00	65.7	3110	111000	7250							
							P358778	85.0	87.0	73.50	460.00	79.6	5620	203000	7470							
							P358779	87.0	89.5	82.80	666.00	91.6	14600	204000	4590							
							P358781	89.5	92.5	1.85	1.50	1.9	72	29600	1040							
P358782	94.7	96.7	0.1	1.5	0.1198	31	421	953														
REY-106	2694294.98	1292015.74	9921.5	62.0	278	6	Stopped short no samples															





**Drill hole information and Assay results for holes outside the mineralised zone**

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein				True thickness (m) >0.5 g/t	GxT (gram metre)			
																From (ft)	To (ft)	Downhole thickness (m)	True thickness (m)					
REY-25	2694188.3	1291834.9	9883.5	-23.0	293.0	203.0	P358554	12.7	13.7	0.1	1.5	0.1	573	32	139									
							P358555	79.0	80.6	0.1	4.64	0.2	15	12	49									
							P358556	162.5	163.8	0.1	1.5	0.1	10	111	103									
REY-27	2694188.9	1291834.2	9890.3	33.0	293.0	92.0	P358560	17.0	18.0	0.1	1.5	0.1	104	170	737									
							P358561	18.0	19.7	0.1	1.5	0.1	53	251	314	18.0	19.7	0.5	0.5	0.0	0.0			
							P358562	19.7	23.7	0.1	1.5	0.1	27	230	213									
REY-28	2694193.01	1291832.79	9894.74	75.0	293	103	No Samples																	
REY-30	2694187.5	1291832.2	9886.1	-3.0	265.0	98.0	P358445	33.0	35.0	0.10	1.50	0.1	116	1110	2630									
							P358446	35.0	38.0	0.10	1.50	0.1	34	682	1080									
							P358447	38.0	40.4	0.10	1.50	0.1	6	341	444									
							P358449	40.4	43.0	0.24	1.50	0.3	48	766	1100									
							P358450	43.0	46.0	0.10	1.50	0.1	65	966	849	35.0	40.4	1.6	1.2	2.3	1.4			
							P358551	46.0	49.0	0.10	1.50	0.1	17	617	934									
							P358552	49.0	52.0	0.583	3.15	0.6	46	1180	884									
P358553	52.0	55.5	0.10	1.50	0.1	17	346	348																
REY-38	2694154.9	1291751.9	9871.0	-16.0	287.0	123.0	P358577	40	42	2.81	7.68	2.9	15	503	180									
							P358578	42	44	0.10	1.50	0.1	88	198	340									
							P358579	44	46.7	0.10	1.50	0.1	42	85	186									
							P358581	46.7	48.7	0.10	1.50	0.1	9	26	228									
							P358582	78.4	81.7	0.274	1.50	0.3	12	545	598									
							P358583	81.7	84.7	0.10	1.50	0.1	<4	133	238									
REY-39	2694153.9	1291751.8	9873.2	5.0	287.0	49.0	P358557	40.2	41.2	0.1	8.29	0.2	144	1020	2530									
							P358558	41.2	44.6	5.69	9.02	5.8	34	1540	1050	40.2	44.6	1.3	0.7	0.4	2.3			
REY-40	2694154.3	1291752.0	9879.2	45.0	287.0	57.0	P358564	20.9	22.9	0.1	1.50	0.1	29	158	1100									
							P358565	22.9	24.0	0.48	4.48	0.5	42	1130	1500									
							P358566	24.0	26.0	0.1	1.50	0.1	24	377	969	22.9	24.0	0.3	0.3	0.3	0.2			
REY-41	2694157.5	1291751.6	9881.4	80.0	287.0	99.0	P358567	43.7	45.7	0.1	1.50	0.1	195	586	905									
							P358568	45.7	47.3	0.686	35.4	1.2	668	2590	1360									
							P358569	47.3	49.3	0.1	1.50	0.1	103	48	840	45.7	47.3	0.5	0.4	0.4	0.4			
REY-42	2694153.5	1291750.1	9871.4	-13.0	267.0	133.0	P358570	41.7	43.7	0.1	1.50	0.1	21	34	116									
							P358571	43.7	46.7	0.909	1.50	0.9	55	737	1740									
							P358572	46.7	49.2	0.583	1.50	0.6	37	376	1720									
							P358573	49.2	51.2	0.1	1.50	0.1	51	56	888									
							P358574	72.8	74.8	0.1	1.50	0.1	<4	32	155	43.7	49.2	1.7	1.0	1.0	0.8			
							P358575	74.8	76.8	0.1	1.50	0.1	8	57	184									
P358576	76.8	78.5	0.1	1.50	0.1	37	110	511																
REY-43	2694152.6	1291750.1	9873.0	3.0	267.0	103.0	P358584	41	43	0.1	1.50	0.1	125	49	1030									
							P358585	43	45.7	0.617	5.03	0.7	69	1500	1630									
							P358586	45.7	47.5	0.1	1.50	0.1	22	334	1130									
							P358587	57.2	59.7	0.206	3.21	0.3	105	892	1110	43.0	45.7	0.8	0.8	0.8	0.6			
REY-44	2694154.85	1291750.55	9876.43	32.0	267	74.0	P358588	34.7	37.3	0.1	1.50	0.1	8	175	167	34.7	37.3	0.8	0.8	0.0	0.00			
REY-45	2694156.4	1291750.7	9882.0	62.0	267.0	112.0	P358590	25	27	0.1	5.19	0.2	11	155	764									
							P358591	27	30	0.1	1.5	0.1	13	517	319									
							P358592	30	33	0.1	3.03	0.1	45	878	377									
REY-46	2694158.92	1291751.29	9882.11	85.0	267	128.0	P358593	48.0	49.7	0.58	17.50	0.8	314	2400	946	48.0	49.7	0.5	0.3	0.3	0.24			
REY-47	2694124.09	1291671.63	9886.17	-8.0	312.0	114.0	P358597	59.0	62.5	0.10	3.42	0.1	0.1	102	139						0.00			
REY-48	2694123.29	1291671.89	9861.77	17.0	312.0	109.0	P358598	35.0	37.0	0.10	1.50	0.1	0.1	157	193	35.2	35.8	0.2	0.2	0.0	0.00			

### Drill hole information and Assay results for holes outside the mineralised zone

Hole #	Easting	Northing	Elevation (ft)	Plunge	Azimuth	Total depth (ft)	SAMPLE	FROM (ft)	TO (ft)	Au (g)	Ag (g)	AuEQ (\$1250 Au, \$16.50 Ag)	Cu (ppm)	Pb (ppm)	Zn (ppm)	2150 vein		True thickness (m) >0.5 g/t	GxT (gram metre)					
																From (ft)	To (ft)			Downhole thickness (m)	True thickness (m)			
REY-49	2694124.35	1291671.55	9866.98	52.0	312.0	108.0		No Samples																
REY-50	2694127.11	1291669.55	9867.82	80.0	312.0	97.0		No Samples																
REY-51	2694122.7	1291669.1	9857.9	-8.0	290.0	99.0	P358594	68.2	70.8	0.10	5.97	0.2	220	1420	1840	68.2	73.5	1.6	1.1	0.0	0.0			
							P358595	70.8	73.5	0.10	1.50	0.1	0.1	238	240									
REY-52	2694122.05	1291669.44	9860.34	17.0	290	99		No Samples																
REY-53	2694123.35	1291669.31	9866.42	52.0	290	97		No Samples																
REY-54	2694126.67	1291668.63	9867.73	80.0	290	103		No Samples																
REY-56	2694121.46	1291667.72	9861.66	15.0	270.0	188.0	P358600	28.0	30.0	0.10	1.50	0.1	10	109	160	28.0	32.0	1.2	1.1	0.0	0.00			
REY-57	2694122.38	1291667.56	9864.36	50.0	270.0	91.0		No Samples																
REY-58	2694124.87	1291667.91	9867.19	77.0	270.0	89.0	P358599	77.5	78.8	0.10	9.30	0.2	27	927	547	77.5	78.8	0.4	1.0	0.0	0.00			
REY-74	2694277.31	1291997.95	9905.63	-15.0	269.0	16.0		Stopped short no samples																
REY-75	2694278.5	1291998.5	9910.4	22.0	269.0	75.0	P358602	41.6	43.6	0.10	1.50	0.1	245	1110	369	49.6	52.5	0.9	0.9	0.9	1.9			
							P358603	43.6	45.6	0.10	1.50	0.1	280	818	416									
							P358604	45.6	47.6	0.10	1.50	0.1	626	2220	461									
							P358605	47.6	49.6	0.41	1.50	0.4	442	2980	595									
							P358607	49.6	52.5	1.89	15.10	2.1	1030	8570	714									
							P358609	52.5	54.5	0.10	1.50	0.1	227	1160	1580									
REY-80	2694315.44	1292032.88	9924.03	75.0	302.0	60.0		46.5	54.8	Hit Stope no samples														
REY-95	2694250.22	1291946.4	9908.65	65.0	290	15		Stopped short no samples hit stope																
REY-96	2694247.3	1291947.3	9898.6	-20.0	290.0	118.0	P358692	100.3	102	0.75	28.10	1.2	1200	1060	579	100.3	105.0	1.4	0.8	0.8	2.4			
							P358693	102	105	4.24	5.38	4.3	115	1690	1040									
							P358695	105	107	0.10	1.50	0.1	13	270	1000									
							P358696	107	110	0.10	1.50	0.1	26	91	299									
							P358697	110	113.5	0.10	1.50	0.1	<4	49	146									
							P358698	113.5	115.5	0.24	1.50	0.3	185	488	931									
P358699	92.5	110.3	0.10	1.50	0.1	<4	45	389																
REY-97	2694247.36	1291947.28	9898.31	-25.0	290	58		Stopped short no samples																
REY-98	2694290.5	1292018.0	9909.3	-15.0	278.0	132.0	P358726	109.6	112.4	0.10	1.50	0.1	66	173	1320	107.3	114.9	2.3	1.3	0.0				
							P358727	112.4	114.9	0.10	3.72	0.2	35	201	1630									
REY-100	2694291.48	1292016.73	9910.72	-4.0	278	48		Stopped short no samples																
REY-108	2694214.09	1291890.09	9896.9	0.0	304	104		Stopped short no samples																
REY-119	2694155.11	1291753.84	9871.8	-16.0	287	59	P358822	39	41.5															
REY-120	2694185.37	1291785.49	9877.47	-12.0	125	914.7	P358744	54.8	55.8	0.1	1.5	0.1	98	14	90									
							P358772	386.2	387.2	0.1	1.5	0.1	108	<10	163									
REY-121	2694083.15	1291602.49	9845.18	-15	270	109		No Samples taken																
REY-122	2694082.78	1291602.36	9846.65	0	270	65.7		No Samples taken																
REY-123	2694113.31	1291647.93	9853.24	-15	267	28	P358823	9	10	0.1	1.5	0.1	10	75	109	10	11	0.300						
							P358824	10	11	0.48	4.06	0.5	21	202	224									
							P358825	11	13	0.1	1.5	0.1	18	263	257									
REY-124	2694113.35	1291647.52	9859.22	26	267	17		No Samples taken																
REY-125	2694220.6	1291900.66	9896.29	-27	285	129	P358826	114	116.6	0.1	1.5	0.1	48	137	1040	116.6	119	0.732	0.3	0.3	6.3			
							P358827	116.6	119	20.4	43.3	21.0	851	4480	4340									
							P358828	119	121.7	0.1	1.5	0.1	377	328	1230									
REY-126	2694220.38	1291900.67	9896.74	-22	285	104	P358829	89	93	0.1	3.05	0.1	92	374	784	93	96.8	1.158	0.5	0.5	9.5			
							P358830	93	96.8	18.4	49.5	19.1	1200	7960	7250									
							P358831	96.8	99	0.1	1.5	0.1	247	409	1460									
REY-127	2694220.23	1291900.73	9897.31	-12	285	99.7		No Samples taken																
REY-128	2694219.58	1291900.81	9898.27	0	285	80		No Samples taken																

# JORC Code, 2012 Edition – Table 1 report template

## Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> <li>Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</li> <li>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</li> <li>Aspects of the determination of mineralisation that are Material to the Public Report.</li> <li>In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.</li> </ul>	<ul style="list-style-type: none"> <li>CRG Mining, LLC undertook 8,720 feet of core drilling in 91 drill holes, and 74 channel samples were collect. Industry standard core handling and sampling procedures were employed to insure high quality samples.</li> <li>Samples from drill holes and channel samples were sent to Hazen Research, Golden, Colorado for sample preparation and assay.</li> <li>All samples followed a strict Chain of Custody.</li> <li>All samples were prepared at Hazen Research. Samples were dried, weighed, crushed and split to obtain 150 – 200 grams. All samples are placed in ring and puck grinder to produce 90% minus 200 mesh pulp. This material is blended on clean cloth and packaged in paper pulp bags. Using pulp balance, a 30g sample is weighted out for traditional fire assay. Samples were analyzed using standard fire assay for gold and analyses for Ag, Cu, Pb and Zn using four-acid digestion with AAS finish.</li> <li>The sampling techniques used are deemed appropriate for the style of exploration.</li> </ul>
Drilling techniques	<ul style="list-style-type: none"> <li>Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</li> </ul>	<ul style="list-style-type: none"> <li>Drilling utilized diamond core drilling with wireline core barrels, bottom discharge bits, split inner tubes and HQ or NQ core.</li> </ul>
Drill sample recovery	<ul style="list-style-type: none"> <li>Method of recording and assessing core and chip sample recoveries and results assessed.</li> <li>Measures taken to maximise sample recovery and ensure representative nature of the samples.</li> <li>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</li> </ul>	<ul style="list-style-type: none"> <li>Core was recovered using split inner tubes. Each core run was inspected and measured for core recovery length and placed in wax coated cardboard core boxes for permanent storage.</li> <li>Bottom discharge bits allow the water to bypass the core and minimizes erosion of soft materials. Split inner tubes enable enhanced core recovery in soft and/or highly fractured rock. Using this technology gave acceptable core recovery and the ability to examine the core with no disturbance before the core was placed in a</li> </ul>



Criteria	JORC Code explanation	Commentary
		<p>core box for permanent storage.</p> <ul style="list-style-type: none"> <li>No quantitative analysis of sample weights, sample condition, recovery or repeatability has been undertaken.</li> </ul>
Logging	<ul style="list-style-type: none"> <li>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</li> <li>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.</li> <li>The total length and percentage of the relevant intersections logged.</li> </ul>	<ul style="list-style-type: none"> <li>Before logging the core, each box was photographed wet and dry. Geotechnical logging for rock quality, rock strength, and number of joints was completed. The core was logged by the on-site geologist, and sample intervals selected.</li> <li>Detailed geologic logging of all core was completed by qualified CRG Mining personnel. Geologic logging included lithology, alteration, mineralization, structure, % recovery and rock strength.</li> </ul>
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> <li>If core, whether cut or sawn and whether quarter, half or all core taken.</li> <li>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</li> <li>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</li> <li>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</li> <li>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</li> <li>Whether sample sizes are appropriate to the grain size of the material being sampled.</li> </ul>	<ul style="list-style-type: none"> <li>Intervals to be sampled were identified by the project geologist while logging the core. Sample intervals were marked with permanent marker in the core boxes and sample number tags stapled in each interval. Samples are placed in a heavy duty pre-labelled plastic sample bag. Each sample bag was marked with permanent marker with sample number and a sample tag with the corresponding sample number was placed in each bag. Sample bags were sealed with zip ties. Samples were sent by commercial truck or hand delivered by CRG Mining personnel to Hazen Research, Golden, Colorado.</li> </ul>
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> <li>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</li> <li>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</li> <li>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</li> </ul>	<ul style="list-style-type: none"> <li>All samples were assayed by industry standard methods by Hazen Research, Golden, Colorado.</li> <li>Fire assays for gold were completed using industry standard fire assay methodology. Copper, lead and zinc were analyzed using four acid digestion with AAS finish.</li> <li>External certified standards and blank material were added to the sample submission. Acceptable levels of accuracy and precision were found.</li> </ul>

Criteria	JORC Code explanation	Commentary
Verification of sampling and assaying	<ul style="list-style-type: none"> <li>The verification of significant intersections by either independent or alternative company personnel.</li> <li>The use of twinned holes.</li> <li>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</li> <li>Discuss any adjustment to assay data.</li> </ul>	<ul style="list-style-type: none"> <li>Sampling, documentation and sample submittal were under the guidance and care of Robert M. Perkins, certified professional geologist, CPG #11881 (American Institute of Professional Geologists).</li> <li>No verification of sampling and assaying has been undertaken.</li> </ul>
Location of data points	<ul style="list-style-type: none"> <li>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</li> <li>Specification of the grid system used.</li> <li>Quality and adequacy of topographic control.</li> </ul>	<ul style="list-style-type: none"> <li>All drill hole collars are surveyed by licensed surveyor using gps survey equipment.</li> <li>Colorado State Plane, UTM zone 12, NAD 1983 coordinate system was used for all surveying.</li> <li>Downhole surveys are taken to confirm drill setup to be correct.</li> </ul>
Data spacing and distribution	<ul style="list-style-type: none"> <li>Data spacing for reporting of Exploration Results.</li> <li>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</li> <li>Whether sample compositing has been applied.</li> </ul>	<ul style="list-style-type: none"> <li>The spacing and location of data is currently only being considered for exploration and resource estimation purposes.</li> <li>Drill data is currently being evaluated for its appropriateness in estimating a mineral resource.</li> <li>Gold equivalents calculated using \$1250 Au and \$16.50 Ag.</li> </ul>
Orientation of data in relation to geological structure	<ul style="list-style-type: none"> <li>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</li> <li>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</li> </ul>	<ul style="list-style-type: none"> <li>Drill holes are planned to drill perpendicular or near perpendicular to the known mineralized structures. This gives a good approximation of vein thickness and unbiased sampling.</li> <li>Sample orientation is deemed to be representative for reporting purposes.</li> </ul>
Sample security	<ul style="list-style-type: none"> <li>The measures taken to ensure sample security.</li> </ul>	All samples were taken and maintained under the constant care of CRG Mining personnel.

Criteria	JORC Code explanation	Commentary
<i>Audits or reviews</i>	<ul style="list-style-type: none"> <li><i>The results of any audits or reviews of sampling techniques and data.</i></li> </ul>	<ul style="list-style-type: none"> <li>Sampling techniques have been reviewed and approved by Dale Sketchley, M.Sc., P. Geo. of Acuity Geoscience Ltd.</li> </ul>

## Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Mineral tenement and land tenure status</i>	<ul style="list-style-type: none"> <li><i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i></li> <li><i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i></li> </ul>	<ul style="list-style-type: none"> <li>All tenements are 100% owned by the companies and there exists production based royalties as previously disclosed to ASX</li> </ul>
<i>Exploration done by other parties</i>	<ul style="list-style-type: none"> <li><i>Acknowledgment and appraisal of exploration by other parties.</i></li> </ul>	<ul style="list-style-type: none"> <li>All previous work undertaken by is non- JORC compliant</li> </ul>
<i>Geology</i>	<ul style="list-style-type: none"> <li><i>Deposit type, geological setting and style of mineralisation.</i></li> </ul>	<ul style="list-style-type: none"> <li>The Gold Links Project is underlain by an Early Proterozoic assemblage of fine-grained meta-sediments and interbedded meta-volcanics. These were intruded by Early Proterozoic granite, pegmatite and gabbro. Tertiary age rhyolitic stocks, dikes and sills intruded the Proterozoic rocks. The gold and silver mineralization occurs in fissure quartz veins. The veins are characterized by a tendency to split and reunite in a cymoid pattern.</li> </ul>
<i>Drill hole Information</i>	<ul style="list-style-type: none"> <li><i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> <ul style="list-style-type: none"> <li><i>easting and northing of the drill hole collar</i></li> <li><i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i></li> <li><i>dip and azimuth of the hole</i></li> <li><i>down hole length and interception depth</i></li> <li><i>hole length.</i></li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>See Table 3 within this report for details of the drill holes and sample locations</li> </ul>

Criteria	JORC Code explanation	Commentary
	<ul style="list-style-type: none"> <li>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</li> </ul>	
Data aggregation methods	<ul style="list-style-type: none"> <li>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</li> <li>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</li> <li>The assumptions used for any reporting of metal equivalent values should be clearly stated.</li> </ul>	Gold equivalents are calculated for all intercepts with Au above 0.50 g/t. Assumptions for calculating gold equivalent are \$1250 Au and \$16.50 Ag.
Relationship between mineralisation widths and intercept lengths	<ul style="list-style-type: none"> <li>These relationships are particularly important in the reporting of Exploration Results.</li> <li>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</li> <li>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').</li> </ul>	<ul style="list-style-type: none"> <li>Drill holes are orientated to drill perpendicular or near to perpendicular to the mineralized structures.</li> <li>Table 3 shows down hole vein intercepts. True vein thickness is calculated assuming vein dip of 52°.</li> </ul>
Diagrams	<ul style="list-style-type: none"> <li>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</li> </ul>	<ul style="list-style-type: none"> <li>Supporting figures have been included within the body of this release</li> </ul>
Balanced reporting	<ul style="list-style-type: none"> <li>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</li> </ul>	<ul style="list-style-type: none"> <li>All results have been reported</li> </ul>
Other substantive exploration data	<ul style="list-style-type: none"> <li>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential</li> </ul>	



Criteria	JORC Code explanation	Commentary
Further work	<p><i>deleterious or contaminating substances.</i></p> <ul style="list-style-type: none"> <li><i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i></li> <li><i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i></li> </ul>	<ul style="list-style-type: none"> <li>Potential work across the project may include confirmatory, exploratory or follow-up drilling from surface and underground, channel sampling of exposed veins, ground or airborne geophysics, and detailed geological mapping.</li> </ul>