



16 August 2017

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Allotment of Shares issued under Non-Renounceable Rights Issue

Dateline Resources Limited (DTR) ("Dateline" or the "Company") refers to its announcement on 14 August 2017 regarding the closing of the 1 for 2 non-renounceable rights issue (**Rights Issue**), and advises that 109,241,756 fully paid ordinary shares have been issued and allotted today pursuant to the Rights Issue.

Following is an Appendix 3B in relation to the share issue.

The Company confirms that holding statements have been despatched to allottees today by the Company's share registry.

John Smith
Company Secretary