

16 August 2017

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Adjustment to Exercise Price of Options

Dateline Resources Limited (DTR) ("Dateline" or the "Company") refers to its announcement on 16 August 2017 regarding the allotment of new ordinary shares pursuant to the pro-rata non-renounceable rights issue, and advises that in accordance with Listing Rule 6.22.2, the exercise price of options over ordinary shares in the Company will be adjusted as follows:

	Old exercise price	New exercise price
35,000,000 unlisted options, expiring on 31 October 2019	\$0.04	\$0.0398

John Smith
Company Secretary