

QUARTERLY ACTIVITIES REPORT As at 31 December 2015

Dateline Resources Limited (“the Company” or “Dateline” or “DTR”) is pleased to present its Activities Report for the Quarter ended 31st December, 2015

Tenement Schedule

Project	Number	Ownership	Location
Udu	SPL1387	100%	Fiji
Udu	SPL1396	100%	Fiji
Udu	CX814	Application 100%	Fiji
Udu	CX815	Application 100%	Fiji
Mt Augustus	E09/2030	100%	Western Australia
Mt Augustus	E09/2031	100%	Western Australia
Mt Augustus	E09/2035	100%	Western Australia
Mt Augustus	E09/2117	Application 100%	Western Australia
Mt Augustus	E09/2118	Application 100%	Western Australia

Corporate

As announced on October 16 2015, Dateline Resources Limited completed a share sale agreement (Agreement) with the major shareholders of Golden Phoenix Resources Limited (GPR) for Dateline to acquire all of the issued shares of GPR. The consideration for this was the issue of 25,000,416 DTR shares to GPR shareholders. DTR’s issued capital now stands at 101,300,416 ordinary shares. The integration of GPR into the Dateline corporate structure was the main focus for the company in the December’15 quarter.

GPR is an unlisted public mineral exploration company that has three granted exploration licenses (EL’s) that comprise the Augustus sedimentary copper project located in the Gascoyne region, Western Australia. The ELs cover three separate copper geochemical anomalies defined by the Geological Survey of Western Australia (GSWA) geochemical data within the Proterozoic Bangemall Basin.

There were no acquisitions or disposals of any interests in any of the Company's projects during the quarter. Directors continue to investigate opportunities to participate in joint ventures and acquire projects in Australia and overseas.

About Dateline Resources Limited:

Dateline Resources Limited is an Australian-based mineral exploration company with exploration projects in Australia and the Republic of Fiji..

The Company plans to focus on exploration and development of the Udu an Mt Augustus Projects and pursue base metals opportunities in Australia and the South Pacific.

For more information, visit www.datelineresources.com.au

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