

16 October 2015

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

COMPLETION OF ACQUISITION OF GOLDEN PHOENIX RESOURCES AND ISSUE OF SHARES

Dateline Resources Limited (**Company** or **Dateline**) is pleased to confirm that completion of the acquisition of 99.76% of the share capital of Golden Phoenix Resources Limited (**Golden Phoenix**) occurred today 16 October 2015.

Issue of consideration shares

The Company confirms that the following securities were issued on completion of the acquisition of Golden Phoenix:

- an aggregate of 14,940,347 fully paid ordinary shares in the Company were issued to the previous non-related shareholders of Golden Phoenix;
- 4,999,887 fully paid ordinary shares in the Company were issued to Omaroo Pty Ltd, the trustee of the Hall Family Trust (**Hall Trust**), which is related to a director of the Company, Mr Greg Hall; and
- 4,999,887 fully paid ordinary shares in the Company were issued to Ma Lan Pty Ltd, the trustee of the Laffan Family Trust (**Laffan Trust**), which is related to a director of the Company, Mr Greg Hall.

The issue price for the shares was \$0.05 per share

Following the issue of the above shares, the Company currently has 101,240,121 ordinary shares on issue share capital structure is as follows:

Type of Shareholder	No. of Shares	% of total number of Shares
Existing Dateline shareholders	76,300,000	75.36%
Non-related Golden Phoenix shareholders (or their nominees)	14,940,347	14.76%
Hall Trust	4,999,887	4.94%
Laffan Trust	4,999,887	4.94%
Total	101,240,121	100%

To complete its acquisition of 100% of the issued shares of Golden Phoenix as previously announced, Dateline intends to compulsorily acquire the remaining issued shares of Golden Phoenix in accordance with the Corporations Act 2001.

Dateline will keep the market informed of its progress in acquiring the remaining shares in Golden Phoenix.

Despatch of Holding Statements

Despatch of all holding statements in respect of the share issues above is in progress and will be completed on Monday 19 October 2015.

Restricted Securities

The Company confirms that the shares issued to the Hall Trust and the Laffan Trust will be subject to escrow restrictions 12 months from the 16th October 2015.

Revised Appendix 3B

A revised Appendix 3B confirming the issue of the above shares is attached to this announcement.



John Smith
Company Secretary