

**CHAIRMAN'S ADDRESS  
ANNUAL GENERAL MEETING : 20 NOVEMBER 2015**

Good morning everyone and welcome to the Annual General Meeting of Dateline Resources Limited.

The Financial year ended June 30 2015 has been very difficult – a not unexpected state of affairs given the most adverse market conditions for junior resource explorers. In response, we have endeavored to keep our costs to a minimum whilst at the same time attempting to address selective opportunities as they arise and seek out others in a proactive manner.

We believe the Dateline shareholder base is committed to opportunities in the resources sector, and it is the Board's objective to remain active as a resources company, not only in Australia and Fiji where we have exploration tenements, and indeed anywhere where we judge that shareholder value can be increased.

The resources sector at present is in a downward cycle and has been for some time. Cycles such as the one we are presently experiencing tend to overshoot, and it is probable that this cycle has not as yet bottomed out. All cycles turn, and Dateline is determined to be able to take advantage of the turn when it occurs.

Our tenements at Udu Point in Fiji are in the process of being renewed. We have lodged the applications, received site inspections from the Ministry of Lands & Mineral Recourses department (MRD) as well as positive feedback in regard to the application. Dateline's tenements at Udu are prospective for porphyry occurrences. Once the tenement renewals have been received, we will continue a frugal exploration and development program, either on a stand alone basis or with a Joint Venture Partner.

The acquisition of Golden Phoenix Resources Limited was completed on 16 October 2015, and has yielded to us some working capital and some prospective tenements in Western Australia. We are now developing options and will further progress these tenements.

Dateline continues to limit its outgoings and be on alert for undervalued and prospective opportunities which should ultimately prove attractive to our shareholders.

Mark Johnson  
Chairman